

17288-A  
FEB 5 1992

**BANK ONE**

FEB 5 1992 -10 20 AM  
INTERSTATE COMMERCE COMMISSION

BANK ONE, MILWAUKEE, NA  
Brookfield Office  
PO Box 427  
Brookfield, Wisconsin 53008  
414 781-3000  
414 783-3817 Fax

2-036A002

December 4, 1991

Interstate Commerce Commission  
Attention: Office of Secretary  
12th Street and Constitution Avenue N. W.  
Washington, D.C. 20423

EB 5 10 15 AM '92  
MOTOR OPERATING UNIT

Dear Sirs:

Please be advised that Bank One, Milwaukee, NA does hereby release their collateral interest in a portion of the rolling stock owned by Northern Railcar Leasing, Inc. and detailed in the attached Exhibit A. The recordation number is #17288 filed Monday, April 22, 1991 at 1:25 p.m. Enclosed please find a check for \$16.00 which will cover the fees for filing this collateral release.

If you have any questions please feel free to contact me at (414) 783-3810. Thank you for your assistance in this matter.

Sincerely,

*Sarah N. L. Starrett*

Sarah N. L. Starrett  
Commercial Banking Officer

SS/jlb/icc.

Enclosures

State of Wisconsin  
County of Waukesha

Signed before me on December 4, 1991  
by Sarah N. L. Starrett.

*Cynthia A. Fischer*  
Notary Public

My Commission expires 7-24-94

EXHIBIT A

RELEASE OF COLLATERAL COVERAGE

WSOR 501001  
WSOR 501002  
WSOR 501005  
WSOR 501006  
WSOR 501007  
WSOR 501008  
WSOR 501009  
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Interstate Commerce Commission  
Washington, D.C. 20423

2/5/92

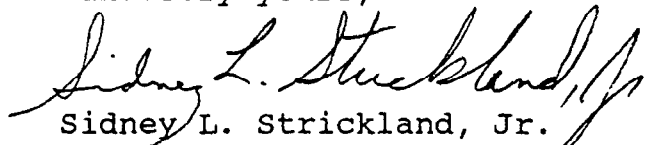
OFFICE OF THE SECRETARY

Sarah N.L. Starrett  
Commercial Banking Officer  
Bank One Milwaukee NA  
P.O.Box 427  
Brookfield, Wisconsin 53008

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 2/5/92 at 10:20am, and assigned recordation number(s). 17288-A

Sincerely yours,

  
Sidney L. Strickland, Jr.  
Secretary